

HPMS E-Mail

Date: March 20, 2020

Subject: 2020 HPMS Fiscal Soundness Module Release

The 2020 Health Plan Management System (HPMS) Fiscal Soundness Module (FSM) will now accept 2019 audited annual financial statements and 2020 quarterly financial statements. To access the Fiscal Soundness module, users should navigate to HPMS Homepage > Monitoring > Fiscal Soundness.

The 2020 Fiscal Soundness Reporting Requirements (FSRR) can be found in the HPMS Fiscal Soundness Module (FSM) by navigating to HPMS Homepage > Monitoring > Fiscal Soundness > Documentation > Document and Forms or at <https://www.cms.gov/Medicare/Health-Plans/HealthPlansGenInfo/FSRR.html>. It is important that organizations review information and financial statement submission deadlines summarized in the FSRR for the following plan types prior to submitting information in HPMS:

- Stand-alone Prescription Drug Plans
- Medicare Advantage, Medicare-Medicaid Plans, and Section 1876 Cost Plans
- Programs of All-Inclusive Care for the Elderly (PACE)